

Fill in this information to identify your case and this filing:

Debtor 1	<u>Jeffrey</u>	<u>S</u>	<u>Beler</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>Central District of California</u>		
Case number			

☐ Check if this is an amended filing

## Official Form 106A/B

### Schedule A/B: Property

12/15

In each category, separately list and describe items. List an asset only once. If an asset fits in more than one category, list the asset in the category where you think it fits best. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

#### Part 1: Describe Each Residence, Building, Land, or Other Real Estate You Own or Have an Interest In

1. Do you own or have any legal or equitable interest in any residence, building, land, or similar property?

- ☐ No. Go to Part 2.  
☒ Yes. Where is the property?

1.1 10 Tucson

Street address, if available, or other description

Trabuco Canyon, CA 92679

City State ZIP Code

Orange  
County

What is the property? Check all that apply.

- ☒ Single-family home  
☐ Duplex or multi-unit building  
☐ Condominium or cooperative  
☐ Manufactured or mobile home  
☐ Land  
☐ Investment property  
☐ Timeshare  
☐ Other \_\_\_\_\_

Who has an interest in the property? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another

Other information you wish to add about this item, such as local property identification number: \_\_\_\_\_

Source of Value: www.zillow.com

Do not deduct secured claims or exemptions. Put the amount of any secured claims on Schedule D: Creditors Who Have Claims Secured by Property.

Current value of the entire property?

\$3,117,300.00

Current value of the portion you own?

\$3,117,300.00

Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.

Fee Simple

☐ Check if this is community property (see instructions)

2. Add the dollar value of the portion you own for all of your entries from Part 1, including any entries for pages you have attached for Part 1. Write that number here.....

→ \$3,117,300.00

Debtor 1 Jeffrey S Beler Case number (if known) \_\_\_\_\_  
First Name Middle Name Last Name

**Part 2: Describe Your Vehicles**

Do you own, lease, or have legal or equitable interest in any vehicles, whether they are registered or not? Include any vehicles you own that someone else drives. If you lease a vehicle, also report it on *Schedule G: Executory Contracts and Unexpired Leases*.

3. Cars, vans, trucks, tractors, sport utility vehicles, motorcycles

- ☒ No  
☐ Yes

4. Watercraft, aircraft, motor homes, ATVs and other recreational vehicles, other vehicles, and accessories

Examples: Boats, trailers, motors, personal watercraft, fishing vessels, snowmobiles, motorcycle accessories

- ☒ No  
☐ Yes

5. Add the dollar value of the portion you own for all of your entries from Part 2, including any entries for pages you have attached for Part 2. Write that number here.....

→ \$0.00

**Part 3: Describe Your Personal and Household Items**

Do you own or have any legal or equitable interest in any of the following items?

Current value of the  
portion you own?  
Do not deduct secured  
claims or exemptions.

6. Household goods and furnishings

Examples: Major appliances, furniture, linens, china, kitchenware

- ☒ No  
☐ Yes. Describe.....

7. Electronics

Examples: Televisions and radios; audio, video, stereo, and digital equipment; computers, printers, scanners; music collections; electronic devices including cell phones, cameras, media players, games

- ☒ No  
☐ Yes. Describe.....

8. Collectibles of value

Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; stamp, coin, or baseball card collections; other collections, memorabilia, collectibles

- ☒ No  
☐ Yes. Describe.....

9. Equipment for sports and hobbies

Examples: Sports, photographic, exercise, and other hobby equipment; bicycles, pool tables, golf clubs, skis; canoes and kayaks; carpentry tools; musical instruments

- ☒ No  
☐ Yes. Describe.....

10. Firearms

Examples: Pistols, rifles, shotguns, ammunition, and related equipment

- ☒ No  
☐ Yes. Describe.....

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11. **Clothes**  
*Examples: Everyday clothes, furs, leather coats, designer wear, shoes, accessories*

☒ No  
☐ Yes. Describe.....  \_\_\_\_\_

12. **Jewelry**  
*Examples: Everyday jewelry, costume jewelry, engagement rings, wedding rings, heirloom jewelry, watches, gems, gold, silver*

☒ No  
☐ Yes. Describe.....  \_\_\_\_\_

13. **Non-farm animals**  
*Examples: Dogs, cats, birds, horses*

☒ No  
☐ Yes. Describe.....  \_\_\_\_\_

14. **Any other personal and household items you did not already list, including any health aids you did not list**

☒ No  
☐ Yes. Describe.....  \_\_\_\_\_

15. **Add the dollar value of all of your entries from Part 3, including any entries for pages you have attached for Part 3. Write that number here**..... → **\$0.00**

**Part 4: Describe Your Financial Assets**

<b>Do you own or have any legal or equitable interest in any of the following?</b>	<b>Current value of the portion you own?</b> <small>Do not deduct secured claims or exemptions.</small>
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16. **Cash**  
*Examples: Money you have in your wallet, in your home, in a safe deposit box, and on hand when you file your petition*

☒ No  
☐ Yes..... Cash..... \_\_\_\_\_

17. **Deposits of money**  
*Examples: Checking, savings, or other financial accounts; certificates of deposit; shares in credit unions, brokerage houses, and other similar institutions. If you have multiple accounts with the same institution, list each.*

☒ No  
☐ Yes.....

	Institution name:	
17.1. Checking account:	<span style="border-bottom: 1px solid black; display: inline-block; width: 400px;"></span>	<span style="border-bottom: 1px solid black; display: inline-block; width: 100px;"></span>
17.2. Checking account:	<span style="border-bottom: 1px solid black; display: inline-block; width: 400px;"></span>	<span style="border-bottom: 1px solid black; display: inline-block; width: 100px;"></span>
17.3. Savings account:	<span style="border-bottom: 1px solid black; display: inline-block; width: 400px;"></span>	<span style="border-bottom: 1px solid black; display: inline-block; width: 100px;"></span>
17.4. Savings account:	<span style="border-bottom: 1px solid black; display: inline-block; width: 400px;"></span>	<span style="border-bottom: 1px solid black; display: inline-block; width: 100px;"></span>
17.5. Certificates of deposit:	<span style="border-bottom: 1px solid black; display: inline-block; width: 400px;"></span>	<span style="border-bottom: 1px solid black; display: inline-block; width: 100px;"></span>

Debtor 1	<b>Jeffrey</b>	<b>S</b>	<b>Beier</b>	Case number (if known) _____
	First Name	Middle Name	Last Name	

  

17.6. Other financial: \_\_\_\_\_

17.7. Other financial: \_\_\_\_\_

17.8. Other financial: \_\_\_\_\_

17.9. Other financial: \_\_\_\_\_

**18. Bonds, mutual funds, or publicly traded stocks**  
*Examples: Bond funds, investment accounts with brokerage firms, money market accounts*

☒ No  
☐ Yes.....

Institution or issuer name:  
\_\_\_\_\_

**19. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an interest in an LLC, partnership, and joint venture**

☒ No  
☐ Yes. Give specific information about them.....

Name of entity: \_\_\_\_\_ % of ownership: \_\_\_\_\_

**20. Government and corporate bonds and other negotiable and non-negotiable instruments**  
*Negotiable instruments include personal checks, cashiers' checks, promissory notes, and money orders. Non-negotiable instruments are those you cannot transfer to someone by signing or delivering them.*

☒ No  
☐ Yes. Give specific information about them.....

Issuer name:  
\_\_\_\_\_

**21. Retirement or pension accounts**  
*Examples: Interests in IRA, ERISA, Keogh, 401(k), 403(b), thrift savings accounts, or other pension or profit-sharing plans*

☒ No  
☐ Yes. List each account separately.

Type of account: \_\_\_\_\_ Institution name: \_\_\_\_\_

401(k) or similar plan: \_\_\_\_\_

Pension plan: \_\_\_\_\_

IRA: \_\_\_\_\_

Retirement account: \_\_\_\_\_

Keogh: \_\_\_\_\_

Debtor 1 Jeffrey S Beier Case number (if known) \_\_\_\_\_  
First Name Middle Name Last Name

Additional account: \_\_\_\_\_

**22. Security deposits and prepayments**

Your share of all unused deposits you have made so that you may continue service or use from a company

Examples: Agreements with landlords, prepaid rent, public utilities (electric, gas, water), telecommunications companies, or others

☒ No  
☐ Yes.....

Institution name or individual:

Electric: \_\_\_\_\_

Gas: \_\_\_\_\_

Heating oil: \_\_\_\_\_

Security deposit on rental unit: \_\_\_\_\_

Prepaid rent: \_\_\_\_\_

Telephone: \_\_\_\_\_

Water: \_\_\_\_\_

Rented furniture: \_\_\_\_\_

Other: \_\_\_\_\_

**23. Annuities (A contract for a periodic payment of money to you, either for life or for a number of years)**

☒ No  
☐ Yes.....

Issuer name and description:

\_\_\_\_\_

**24. Interests in an education IRA, in an account in a qualified ABLE program, or under a qualified state tuition program.**

26 U.S.C. §§ 530(b)(1), 529A(b), and 529(b)(1).

☒ No  
☐ Yes.....

Institution name and description. Separately file the records of any interests. 11 U.S.C. § 521(c):

\_\_\_\_\_

**25. Trusts, equitable or future interests in property (other than anything listed in line 1), and rights or powers exercisable for your benefit**

☒ No  
☐ Yes. Give specific information about them....

Debtor 1 Jeffrey S Beier Case number (if known) \_\_\_\_\_  
First Name Middle Name Last Name

**26. Patents, copyrights, trademarks, trade secrets, and other intellectual property**

*Examples:* Internet domain names, websites, proceeds from royalties and licensing agreements

☒ No

☐ Yes. Give specific information about them....

**27. Licenses, franchises, and other general intangibles**

*Examples:* Building permits, exclusive licenses, cooperative association holdings, liquor licenses, professional licenses

☒ No

☐ Yes. Give specific information about them....

**Money or property owed to you?**

**Current value of the portion you own?**  
Do not deduct secured claims or exemptions.

**28. Tax refunds owed to you**

☒ No

☐ Yes. Give specific information about them, including whether you already filed the returns and the tax years.....

Federal: \_\_\_\_\_

State: \_\_\_\_\_

Local: \_\_\_\_\_

**29. Family support**

*Examples:* Past due or lump sum alimony, spousal support, child support, maintenance, divorce settlement, property settlement

☒ No

☐ Yes. Give specific information.....

Alimony: \_\_\_\_\_

Maintenance: \_\_\_\_\_

Support: \_\_\_\_\_

Divorce settlement: \_\_\_\_\_

Property settlement: \_\_\_\_\_

**30. Other amounts someone owes you**

*Examples:* Unpaid wages, disability insurance payments, disability benefits, sick pay, vacation pay, workers' compensation, Social Security benefits; unpaid loans you made to someone else

☒ No

☐ Yes. Give specific information.....

**31. Interests in insurance policies**

*Examples:* Health, disability, or life insurance; health savings account (HSA); credit, homeowner's, or renter's insurance

☒ No

☐ Yes. Name the insurance company of each policy and list its value....

Company name: \_\_\_\_\_

Beneficiary: \_\_\_\_\_

Surrender or refund value: \_\_\_\_\_

Debtor 1 Jeffrey S Belser Case number (if known) \_\_\_\_\_  
First Name Middle Name Last Name

**32. Any interest in property that is due you from someone who has died**

If you are the beneficiary of a living trust, expect proceeds from a life insurance policy, or are currently entitled to receive property because someone has died.

☒ No

☐ Yes. Give specific information.....

**33. Claims against third parties, whether or not you have filed a lawsuit or made a demand for payment**

*Examples:* Accidents, employment disputes, insurance claims, or rights to sue

☒ No

☐ Yes. Describe each claim.....

**34. Other contingent and unliquidated claims of every nature, including counterclaims of the debtor and rights to set off claims**

☒ No

☐ Yes. Describe each claim.....

**35. Any financial assets you did not already list**

☒ No

☐ Yes. Give specific information.....

**36. Add the dollar value of all of your entries from Part 4, including any entries for pages you have attached for Part 4. Write that number here.....→**

**\$0.00**

**Part 5: Describe Any Business-Related Property You Own or Have an Interest In. List any real estate in Part 1.**

**37. Do you own or have any legal or equitable interest in any business-related property?**

☒ No. Go to Part 6.

☐ Yes. Go to line 38.

**Current value of the portion you own? Do not deduct secured claims or exemptions.**

**38. Accounts receivable or commissions you already earned**

☒ No

☐ Yes. Describe.....

**39. Office equipment, furnishings, and supplies**

*Examples:* Business-related computers, software, modems, printers, copiers, fax machines, rugs, telephones, desks, chairs, electronic devices

☒ No

☐ Yes. Describe.....

Debtor 1	<b>Jeffrey</b>	<b>S</b>	<b>Belser</b>	Case number (if known) _____
	First Name	Middle Name	Last Name	

  

40. Machinery, fixtures, equipment, supplies you use in business, and tools of your trade

☒ No  
☐ Yes. Describe.....  \_\_\_\_\_

41. Inventory

☒ No  
☐ Yes. Describe.....  \_\_\_\_\_

42. Interests in partnerships or joint ventures

☒ No  
☐ Yes. Describe.....

Name of entity: \_\_\_\_\_ % of ownership: \_\_\_\_\_ % \_\_\_\_\_

43. Customer lists, mailing lists, or other compilations

☒ No  
☐ Yes. Do your lists include personally identifiable information (as defined in 11 U.S.C. § 101(41A))?

☒ No  
☐ Yes. Describe.....  \_\_\_\_\_

44. Any business-related property you did not already list

☒ No  
☐ Yes. Give specific information.....

\_\_\_\_\_

45. Add the dollar value of all of your entries from Part 5, including any entries for pages you have attached for Part 5. Write that number here..... → \$0.00

**Part 6: Describe Any Farm- and Commercial Fishing-Related Property You Own or Have an Interest In.**  
If you own or have an interest in farmland, list it in Part 1.

46. Do you own or have any legal or equitable interest in any farm- or commercial fishing-related property?

☒ No. Go to Part 7.  
☐ Yes. Go to line 47.

**Current value of the portion you own?**  
Do not deduct secured claims or exemptions.

47. Farm animals  
Examples: Livestock, poultry, farm-raised fish

☒ No  
☐ Yes.....  \_\_\_\_\_



Debtor 1	<u>Jeffrey</u>	<u>S</u>	<u>Beier</u>	Case number (if known) _____
	First Name	Middle Name	Last Name	

  

48. Crops—either growing or harvested

☒ No  
☐ Yes. Give specific information.....  \_\_\_\_\_

49. Farm and fishing equipment, implements, machinery, fixtures, and tools of trade

☒ No  
☐ Yes.....  \_\_\_\_\_

50. Farm and fishing supplies, chemicals, and feed

☒ No  
☐ Yes.....  \_\_\_\_\_

51. Any farm- and commercial fishing-related property you did not already list

☒ No  
☐ Yes. Give specific information.....  \_\_\_\_\_

52. Add the dollar value of all of your entries from Part 6, including any entries for pages you have attached for Part 6. Write that number here..... → \$0.00

**Part 7: Describe All Property You Own or Have an Interest in That You Did Not List Above**

53. Do you have other property of any kind you did not already list?  
*Examples: Season tickets, country club membership*

☒ No  
☐ Yes. Give specific information.....  \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

54. Add the dollar value of all of your entries from Part 7. Write that number here..... → \$0.00

**Part 8: List the Totals of Each Part of this Form**

55. Part 1: Total real estate, line 2..... →	\$3,117,300.00
56. Part 2: Total vehicles, line 5	\$0.00
57. Part 3: Total personal and household items, line 15	\$0.00
58. Part 4: Total financial assets, line 36	\$0.00
59. Part 5: Total business-related property, line 45	\$0.00
60. Part 6: Total farm- and fishing-related property, line 52	\$0.00

Debtor 1	<u>Jeffrey</u>	<u>S</u>	<u>Beier</u>	Case number (if known) _____
	First Name	Middle Name	Last Name	

61. Part 7: Total other property not listed, line 54

+

\$0.00

62. Total personal property. Add lines 56 through 61.....

\$0.00

Copy personal property total→

+

\$0.00

63. Total of all property on Schedule A/B. Add line 55 + line 62.....

\$3,117,300.00

Fill in this information to identify your case:

Debtor 1	<u>Jeffrey</u>	<u>S</u>	<u>Beier</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	_____	_____	_____
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>Central District of California</u>		
Case number (if known)	_____		

☐ Check if this is an amended filing

## Official Form 106D

### Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, number the entries, and attach it to this form. On the top of any additional pages, write your name and case number (if known).

#### 1. Do any creditors have claims secured by your property?

- ☐ No. Check this box and submit this form to the court with your other schedules. You have nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

#### Part 1: List All Secured Claims

#### 2. List all secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim. If more than one creditor has a particular claim, list the other creditors in Part 2. As much as possible, list the claims in alphabetical order according to the creditor's name.

Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim	Column C Unsecured portion If any
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**2.1** Bank of America, National Association  
Creditor's Name  
Attn: Bankruptcy Department  
PO Box 982238  
Number Street  
El Paso, TX 79998  
City State ZIP Code  
**Who owes the debt? Check one.**  
☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim relates to a community debt  
**Date debt was incurred**  
3/2/2005

#### Describe the property that secures the claim:

10 Tucson Trabuco Canyon, CA 92679

#### As of the date you file, the claim is: Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☒ Disputed

#### Nature of lien. Check all that apply.

- ☒ An agreement you made (such as mortgage or secured car loan)  
☐ Statutory lien (such as tax lien, mechanic's lien)  
☐ Judgment lien from a lawsuit  
☐ Other (including a right to offset)

Last 4 digits of account number \_\_\_\_\_

<u>\$2,757,616.00</u>	<u>\$3,117,300.00</u>	<u>\$0.00</u>
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Add the dollar value of your entries in Column A on this page. Write that number here:

\$2,757,616.00

Debtor 1 Jeffrey S Belser  
First Name Middle Name Last Name

Case number (if known) \_\_\_\_\_

**Part 1:**

**Additional Page**

**After listing any entries on this page, number them beginning with 2.3, followed by 2.4, and so forth.**

Column A	Column B	Column C
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim	Unsecured portion if any

<b>2.2</b>	<b>Describe the property that secures the claim:</b> <div></div>		
<b>Creditor's Name</b> _____ <b>Number</b> <b>Street</b> _____ <b>City</b> <b>State</b> <b>ZIP Code</b> _____ <b>Who owes the debt? Check one.</b> <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim relates to a community debt <b>Date debt was incurred</b> _____		<b>As of the date you file, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Nature of lien. Check all that apply.</b> <input type="checkbox"/> An agreement you made (such as mortgage or secured car loan) <input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien) <input type="checkbox"/> Judgment lien from a lawsuit <input type="checkbox"/> Other (including a right to offset) <b>Last 4 digits of account number</b> _____	
<b>Add the dollar value of your entries in Column A on this page. Write that number here:</b>		<div>\$0.00</div>	
<b>If this is the last page of your form, add the dollar value totals from all pages. Write that number here:</b>		<div>\$2,757,616.00</div>	

